

NEWTON HOUSING REHABILITATION PROGRAM

The following is a list of information needed to determine income-eligibility for Program assistance. Please provide all *applicable* information with your completed application. Thank you.

Income Tax Documentation:

___ Copies of 3 most recent years of *signed* income tax (both MA and IRS) documents (1040, 1098, All schedules) including W-2 forms and 1099 statements

___ In the event a tax document is missing in part or in whole, a transcript or certified copy may be requested from the IRS.

___ If self employed, include year-to-date Profit and Loss statement and last four (4) quarterly tax payment documents

Financial Institution Account Information:

___ Copies of last three (3) months of information (All checking, savings, IRA, etc.)

___ Copies of interest/dividend income of over \$100.00/annually

Verification of Income:

Last 30 days of:

___ Payroll stubs

___ Alimony

___ Child support

___ Social Security

___ Pension

___ Social Security Disability Insurance (If not receiving SSDI, applicant may be required to submit evidence of disability)

___ Unemployment

___ Government assistance

___ Other (identify): _____

___ Rental income (provide copy of lease and checks received from tenant(s))

Liabilities:

Provide copies of most recent statement(s):

___ Auto loan/lease(s)

___ Credit card(s)

___ Personal loan(s)

___ Department store(s)

___ Other (identify) _____

Housing Expenses:

Provide copies of most recent statement(s):

___ Mortgage(s)

___ or evidence of mortgage discharge

___ Fire/hazard insurance

___ Real estate taxes

___ Water/sewer

___ Gas

___ Oil

___ Electric

Additional Documents (signed):

___ Deed

___ Lead Paint Affidavit